

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2013

REGISTRATION NO.: 26279

BONDS ISSUED BY: Lamar School District No. R-I

AMOUNT OF ISSUE: \$8,500,000.00 (Series 2013)

COUNTY: Barton

DATE OF ISSUE: June 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, expanding, improving, furnishing and equipping school sites, buildings and related school facilities for school purposes including, construction of a band room, classrooms, administrative offices and a gymnasium at the middle school and installation of HVAC systems at various school facilities and issue bond for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 150,000.00	03/01/2017
2.000 %	275,000.00	03/01/2018
2.000 %	300,000.00	03/01/2019
2.000 %	325,000.00	03/01/2020
2.000 %	350,000.00	03/01/2021
2.100 %	375,000.00	03/01/2022
2.250 %	400,000.00	03/01/2023
3.000 %	420,000.00	03/01/2024
3.000 %	450,000.00	03/01/2025
3.000 %	500,000.00	03/01/2026
5.000 %	520,000.00	03/01/2027
5.000 %	575,000.00	03/01/2028
5.000 %	600,000.00	03/01/2029
5.000 %	700,000.00	03/01/2030
5.000 %	775,000.00	03/01/2031
5.000 %	850,000.00	03/01/2032
5.000 %	935,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2020, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100 of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,211,628.90

INTEREST RATE: 3.4759%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$103,171,054.00

INDEBTEDNESS: (Including this issue) \$8,826,551.00

NOTICE OF ELECTION: Published in the Lamar Democrat on March 20 and March 30, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 993 No - 461

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable